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**2021 Membership Application
Keiretsu Forum Mid-Atlantic (K4-MA)
Keiretsu Forum South-East (K4-SE)**

1. A Keiretsu Forum member is:
 - a. An active accredited private equity investor.
 - b. A trusted, honest and respected member of our business community.
 - c. A contributor of time, wisdom and expertise to our funded companies and soon to be funded companies.
 - d. Enjoys building relationships with other members and companies we fund.
2. Membership in Keiretsu Forum is by invitation only.
3. Membership commences on the date of acceptance and is renewed each year on the date of acceptance.
4. Annual individual membership fee is \$3,000 per applicant, \$3,500* for basic Family Members.
5. There is a one-time Application fee of \$450
6. Please complete, sign and return the membership application to:
Howard Lubert, Area President, Keiretsu Forum Mid-Atlantic
1150 First Avenue, Suite 310, King of Prussia, PA 19406

* K4-MA and K4-SE offer some alternative memberships; Family Membership covers husband/wife or (legally bound) significant other, Single & Multi-Family Wealth Office memberships, Group and Affiliate Angel Group Memberships, and Expert Member status for individuals able to invest a significant amount of time in due diligence projects. Please review the Keiretsu Forum Mid-Atlantic/South-East Membership Packet for additional details or check with the appropriate Chapter President to determine if one of these memberships is available and right for you.

CONFIDENTIAL

This Questionnaire is being submitted to Keiretsu Forum Mid-Atlantic/South-East so that it will have sufficient information to reasonably conclude that the undersigned "*Investor*" has sufficient sophistication and ability to take financial risk to meet the standards for availability of the private offering exemption from the registration requirements of the securities Act of 1933, as amended the "1933 Act", and the qualification of registration requirements of other applicable securities laws. If Keiretsu Forum determines that such information is sufficient, it may invite the investor to become a chapter member to facilitate meetings with private companies (*Issuers*) that are interested in soliciting investments from qualified investors.

BY ACCEPTING THIS QUESTIONNAIRE, KEIRETSU FORUM MID-ATLANTIC/SOUTH-EAST AGREES TO KEEP THE INFORMATION IN IT STRICTLY CONFIDENTIAL, EXCEPT THAT KEIRETSU FORUM MAY PRESENT THIS DOCUMENT TO PARTIES AS KEIRETSU FORUM REASONABLY DEEMS APPROPRIATE IF REQUIRED TO ESTABLISH THE AVAILABILITY OF AN EXEMPTION FROM REGISTRATION OR QUALIFICATION OF SECURITIES UNDER THE "1933 ACT" OR OTHER SECURITIES LAW.

If you have any questions, please contact:

Howard Lubert, Area President

610-971-4067

HLubert@KeiretsuForum.net

Business Expertise - Please detail your professional expertise and areas where you will bring value to potential Chapter investment opportunities:

Other background in business, economics, finance, accounting, taxation, law, investing or other related fields (include any relevant educational experience) that demonstrates investment sophistication:

DEFINITION OF ACCREDITED INVESTOR
Regulation D, Rule 501(a), 17 CFR 230.501(a)

An accredited investor is defined by the Code of Federal Regulations [Regulation D, Rule 501(a), 17 CFR 230.501(a)] to include (but not limited to) the following:

(a) "Institutional Investors", such as banks, savings and loans, insurance companies, investment companies, employee benefit plans with total assets in excess of \$5,000,000 and plans established by a state, its instrumentalities or any agency or instrumentality thereof, for the benefit of its employees, if the plan has total assets in excess of \$5,000,000.

(b) Private Business Development Companies as defined in Section 202 (a) (22) of the Investment Adviser Act of 1940.

(c) Tax Exempt Organizations and For-Profit Entities if the entity is not formed for the specific purpose of making the investment and its total assets exceed \$5,000,000.

(d) Directors, executive officers and general partners and certain other insiders of the issuer.

(e) Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of purchase, exceeds \$1,000,000, excluding the value of the primary residence of such natural person.

(f) A natural person who has an income in excess of \$200,000 in each of the last two years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same level in the current year.

(g) a trust with assets in excess of \$5 million, not formed to acquire the securities offered, whose purchases a sophisticated person makes.

<http://www.sec.gov/answers/accred.htm>

Disclaimer:

KEIRETSU FORUM IS A FACILITATOR BRINGING TOGETHER INVESTORS AND EARLY STAGE COMPANIES OFFERING GENERALLY HIGH-RISK INVESTMENTS. KEIRETSU FORUM IS NOT AFFILIATED WITH THE PRESENTING COMPANIES AND DOES NOT ENDORSE, INVEST IN, ASSIST WITH INVESTMENT IN OR RECOMMEND ANY OF THE COMPANIES (OR THE SECURITIES OF SUCH COMPANIES) THAT MAY SEEK FUNDING THROUGH KEIRETSU FORUM MEMBERS, AND RECEIVES NO SUCCESS FEES OR OTHER COMPENSATION FOR ANY FUNDING THAT MAY OCCUR (ALTHOUGH KEIRETSU MEMBERS AND/OR VOLUNTEERS MAY HAVE AN ECONOMIC INTEREST OR AFFILIATION WITH PRESENTING COMPANIES WHICH KEIRETSU REQUIRES THEY DISCLOSE). ACCORDINGLY, ANY INFORMATION OR REPRESENTATIONS GIVEN OR MADE BY ANY PRESENTING COMPANIES MUST NOT BE RELIED UPON AS HAVING BEEN REVIEWED FOR ACCURACY OR AUTHORIZED BY KEIRETSU FORUM. ANY OFFERS TO, OR INVESTMENTS MADE, BY A MEMBER OF KEIRETSU FORUM WILL BE TO OR IN HIS, HER OR ITS INDIVIDUAL CAPACITY AND NOT ON BEHALF OF KEIRETSU FORUM. CONSEQUENTLY, INVESTORS MUST CONDUCT THEIR OWN DUE DILIGENCE IN CONNECTION WITH ANY INVESTMENT IN COMPANIES, INCLUDING BUT NOT LIMITED TO LEGAL, TAX AND INVESTMENT ADVICE.

E. AFFIRMATION

___ Yes ___ No - To the best of my knowledge and belief, the above information supplied by me is true and complete.

___ Yes ___ No - I have read and hereby certify that I qualify as an Accredited Investor as defined by the Code of Federal Regulations, Regulation D, Rule 501(a), 17 CFR 230.501(a), reproduced in this application.

___ Yes ___ No - I have read the Keiretsu Forum Disclaimer above and hereby acknowledge Keiretsu Forum's Facilitator Role as well as my role as a member. Further, I agree to be bound to Keiretsu's Code of Conduct and agree to be bound to the disclosure clause should I be closely involved with a presenting company.

___ Yes ___ No - I have been convicted in a criminal proceeding or was/am a named subject of a criminal proceeding, excluding traffic violations and other minor offenses, but including any felony or misdemeanor (A) in connection with the purchase or sale of any security; (B) involving the making of any false filing with the Securities and Exchange Commission (SEC"); or (C) arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser or paid solicitor of purchasers of securities.

Date: _____

Signature: _____

I hereby attest that my typed signature above (if completed electronically) shall serve as my legal and authorized signature.